

22 FEB 1984

MEMORANDUM FOR: Deputy Director of Personnel for Special Programs

Deputy Director of Personnel for Policy, Analysis, and Evaluations

STAT FROM:

Liaison Division
Office of Legislative Liaison

SUBJECT: Senate Committee on Governmental Affairs
Second Forum on Retirement: Design Issues
in the Retirement Income System

REFERENCE: Memorandum to same Addressees, dated 25
January 1984, subj: Senate Governmental
Affairs 13 December 1983 Retirement Forum

1. Attached for your information and use is a copy of the witness list and agenda for the second policy forum sponsored by Senator Ted Stevens (R,AK) in his role as Chairman of the Civil Service, Post Office, and General Services Subcommittee of the Governmental Affairs Committee. Whereas the first such forum served more as a general tutorial on the subject of supplemental retirement, this second session was much more technical, as the attached agenda will illustrate

STAT 2. The complete package of prepared testimony is quite voluminous. Because your accompanied me to the forum and obtained copies of the same material, please obtain same from him. If this is a problem, please advise and I will make arrangements to obtain additional copies of the material, which by the way was very well prepared.

STAT

Attachment:
As stated

Distribution:

Original - Addressee w/att
1 - DD/PERS w/att
1 - C/LD/OLL w/att
1 - LEG/OLL w/att
1 - TBC Chrono w/o att
1 - TBC Subject w/att

WILLIAM V. ROTH, JR., DIL. CHAIRMAN

CHARLES W. PERCY, ILL.
TED STEVENS, ALASKA
CHARLES MC C. MATHIAS, JR., MD
LIAM S. COHEN, MAINE
VICTOR DURENBERGER, MINN.
KAREN B. RUDMAN, N.H.
JIM C. DANFORTH, MD
D. COCHRAN, MISS.
LIAM L. ARMSTRONG, COLO.

JOAN M. MCENTEE, STAFF DIRECTOR

THOMAS F. EAGLETON, MO.
HENRY M. JACKSON, WASH.
LAWTON CHILES, FLA.
SAM NUNN, GA.
JOHN GLENN, OHIO
JIM SASSER, TENN.
CARL LEVIN, MICH.
JEFF BINGAMAN, N. MEX.

United States Senate

COMMITTEE ON
GOVERNMENTAL AFFAIRS

SUBCOMMITTEE ON
CIVIL SERVICE, POST OFFICE, AND
GENERAL SERVICES

WASHINGTON, D.C. 20510

SUBCOMMITTEE

TED STEVENS, ALASKA, CHAIRMAN
CHARLES MC C. MATHIAS, JR., MD
WILLIAM L. ARMSTRONG, COLO.
JEFF BINGAMAN, N. MEX.
JIM SASSER, TENN.
WAYNE A. SCHLEY, STAFF DIRECTOR

Policy Forum

The Retirement Income System: Design Issues

February 16, 1984

1:00 p.m. - 5:30 p.m.

Dirksen Senate Office Building Room SD-106

I. Development of the Retirement Income System

Dallas L. Salisbury
Employee Benefit
Research Institute

II. Benefit Design Issues - Panel Discussion

- a. Employer/Individual Roles and Flexibility
- b. Vesting/Portability
- c. Retirement Ages, Disability and Survivor Benefits
- d. Indexation

Howard Golden
Towers, Perrin,
Forster & Crosby, Inc.
A. Dale Stratton
E.I. du Pont de Nemours
& Company, Inc.
Lawrence Shedley
AFL-CIO

III. Designing New Systems: - Panel Discussion The State Experience

Harry L. DuBrin, Jr.
New York State Teachers
Retirement System
William T. Scott
United Federation of
Teachers

MODERATOR: F. Lee Fritschler
The Brookings Institution